LEGACY GIFTS FOR CASA MYRNA

A bequest made through your will or estate plan is a simple, generous way to support Casa Myrna’s domestic violence intervention, awareness and prevention work. Bequests made through beneficiary designations in your will, as well as the specific gift amounts and types, at any time during your lifetime. Charitable gifts through your will will reduce the size of your estate. This can result in estate tax savings, both at the federal and state levels, if your net worth is above the current estate tax exemption limit.

“Including Casa Myrna in my estate planning was such an easy thing to do, it really required very little effort at all. I know the need for their services will persist long after I’m gone. I like knowing that I can play a small part in helping them continue their great work.”
Christine Kenny, London, England (formerly of Boston)

Following are some ways you can include Casa Myrna in your will or estate plan:

**Specific Bequest:** "I give to Casa Myrna Vazquez, Inc., a Massachusetts nonprofit whose federal tax identification number is 04-2625710, its successors and assigns, the sum of $ [or specify a percent of your estate, or describe a specific piece of property] to be used for the agency’s general purposes."

**Residuary Bequest:** "I give the residue of my estate [or specify a portion of your estate], both real and personal, to Casa Myrna Vazquez, Inc., a Massachusetts nonprofit whose federal tax identification number is 04-2625710, its successors and assigns, to be used for the agency’s general purposes."

**Contingent Bequest:** "If any of the above named beneficiaries should predecease me or disclaim any interest in [describe property], I give to Casa Myrna Vazquez, Inc., a Massachusetts nonprofit whose federal tax identification number is 04-2625710, its successors and assigns, all the property, both real and personal, which said beneficiary or beneficiaries would have received had they survived me, to be used for the agency’s general purposes."

If you would like to designate your bequest to a specific program or purpose at Casa Myrna please contact us when drafting your documents. We will be happy to designate your gift in the way that is most meaningful to you.
OTHER WAYS TO MAKE A LEGACY GIFT

Life Insurance and Retirement Plan: You can also choose to make Casa Myrna a beneficiary of a life insurance policy or retirement plan. This can be as simple as filling out a Beneficiary Designation Form, which you would request from your Plan Administrator. If you choose this form of giving, you will need our Taxpayer Identification Number, which is 04-2625710.

Codicil: If you wish to name Casa Myrna to an existing will or estate plan, you can accomplish this by adding a codicil, which will specify a gift amount/percentage/specific piece of property, as in the examples provided above.

To discuss your plans, please contact Raquel Rosenblatt, Director of Development and Communications at (617) 521-0127 or rrosenblatt@casamyrna.org.

Thank you very much for your commitment to Casa Myrna.